



**ASSESSMENT OF INDIVIDUAL COUNTRY RECOMMENDATIONS BY EACH MEMBER FEDERATION**

*Q1: For each country specific recommendation Member Federations were asked to answer whether it is 1: extremely important; 2: Important; 3: Helpful (but not a priority); 4: Irrelevant; 5: Contrary to federation's advice;*

*Q2: For each recommendation, Member Federations were asked to answer whether government's efforts to implement it were: 1: Excellent, 2: Satisfactory; 3: Mixed; 4: Unsatisfactory; 5: no progress observed.*

*N.B.: Federations in countries under financial assistance commented on recommendations made by the Troika in Economic Adjustment Programmes; Non EU countries commented on recommendations made by the OECD*

**SPRING 2015 REFORM BAROMETER - HUNGARY**

**European Semester - Overall assessment of 2015 cycle**

	<b>To what extent do you agree with these statements:</b>		<b>Detailed comments</b>
1.	The National Reform Programme submitted by your Government (April 2015) is appropriate	To some extent	
2.	The Commission's country specific recommendations for your country are appropriate.	To a large extent	
3.	The Commission assessment of reform implementation the year before is appropriate.	To a large extent	
4.	The Commission assessment of excessive imbalances (in-depth review) is appropriate.	To a large extent	



**Assessment of Country Specific recommendations 2015 in detail**

		Q1 : the recommendation is :	Q2 : Implementation on effort is :	Detailed comments
CSR 1	Achieve a fiscal adjustment of 0,5 % of GDP towards the medium-term budgetary objective in 2015 and of 0,6 % of GDP in 2016.	Important	Mixed	
CSR 2	Take measures to restore normal lending to the real economy and remove obstacles to market-based portfolio cleaning; considerably reduce the contingent liability risks linked to increased state ownership in the banking sector.	Important	Mixed	
CSR 3	Reduce distortive sector-specific corporate taxes; remove the unjustified entry barriers in the service sector, including in the retail sector; reduce the tax wedge for low-income earners, including by shifting taxation to areas less distortive to growth; continue to fight tax evasion, reduce compliance costs and improve the efficiency of tax collection. Strengthen structures in public procurement that promote competition and transparency and further improve the anti-corruption framework.	Helpful (but not a priority)	Unsatisfactory	



		Q1 : the recommendation is :	Q2 : Implementation on effort is :	Detailed comments
CSR 4	Reorient the budget resources allocated to the public work scheme to active labour market measures to foster integration into the primary labour market; and improve the adequacy and coverage of social assistance and unemployment benefits.	Important	Unsatisfactory	
CSR 5	Increase the participation of disadvantaged groups in particular Roma in inclusive mainstream education, and improve the support offered to these groups through targeted teacher training; strengthen measures to facilitate the transition between different stages of education and to the labour market, and improve the teaching of essential competences.	Extremely important	No progress	

## Reform Progress in your Member State in 2015

How would you assess reform progress in 2015, for the following broad areas:

<b>Taxation and Public Finances</b>	Mixed
<b>Business environment (regulation/access to markets)</b>	Unsatisfactory
<b>Labour market</b>	Mixed
<b>Innovation and skills</b>	Unsatisfactory
<b>Access to finance and Financial stability</b>	Satisfactory



**Reform priorities for 2015**

	I. Policy Area	II. Concrete Recommendations	III. Are the proposed recommendations already in the agenda of your Government?
<b>Priority 1</b>	Business Environment - Regulatory barriers to entrepreneurship		No
<b>Priority 2</b>	Pension and health care reforms		No
<b>Priority 3</b>	Tax reforms		Yes
<b>Priority 4</b>	Access to bond markets		Yes
<b>Priority 5</b>	Bank lending conditions		Yes