



SPRING 2011 REFORM BAROMETER - POLAND

	Level			Rank			Gap		Areas of Action	
	2009	2010	Change	2009	2010	change	EU top 5	Gap ¹	2010	
Pillar I	1 GDP per capita (Purchasing Power Parity- PPP)	14343	15143	5,6%	28	28	0	NL IE SE AT DE	-50%	
	2 GDP per capita (€at 2000 prices)	6882	7116	3,4%	26	26	0	DK SE IE FI AT	-77%	
	3 Labour productivity per hour worked (PPP)	16,8	17,6	5,1%	27	27	0	NL BE FR DE IE	-57%	
	4 Labour productivity per person employed (PPP)	34615	36344	5,0%	27	28	-1	IE BE FR SE NL	-46%	
	5 Private investment (excluding non residential, %GDP)	6,3	4,1	-2,2	26	30	-4	BG BE AT DE IT	-9,5	
	6 Industrial activity (% total value added)	26,9	26,9	0,1	7	6	1	IE SK CZ FI SI	-5,7	
	7 R&D expenditure (% GDP) *	0,6	0,6	0,0	25	25	0	FI SE DK DE AT	-2,5	
	8 Operating surplus (% total value added)	49,8	50,0	0,2	6	9	-3	BG GR MT SK IE	-3,9	
Pillar II	9 Current Account (% GDP)	-1,9	-2,7	-0,8	19	20	-1	LU SE NL DE DK	-8,6	
	10 Export market share (gain from 2000)	44,7	44,5	-0,2	5	6	-1	RO LT CZ HU BG	-18,9	
	11 Net export contribution to GDP	2,9	-0,3	-3,2	12	27	-15	BG IE GR HU CY	-4,3	
	12 Share in global trade	1,1	1,1	-0,1	11	11	0	DE FR NL UK IT	-3,2	
	13 Relative unit labour cost (gain from 2000)	-10,9	-9,6	1,3	3	3	0	DE PL AT SE FR	-1,8	
	14 High-tech exports (% total exports) **	3,0	4,3	1,2	31	28	3	MT LU IE HU CY	-24,5	
Pillar III	15 Employment rate (% working age population)	59,3	58,8	-0,5	19	20	-1	NL DK SE AT DE	-10,0	
	16 Employment rate 15-24 (% population 15-24)	26,8	26,0	-0,8	22	19	3	NL DK AT UK DE	-27,7	
	17 Employment rate 55-64 (% population 55-64)	32,3	33,0	0,7	31	31	0	SE DE UK CY DK	-26,7	
	18 Annual hours worked (per capita)	2062	2060	-0,1%	1	1	0	PL GR HU LV CZ	5%	
	19 Labour participation (% working age population)	65,0	66,3	1,2	29	29	0	DK SE NL PT DE	-13,7	
	20 Working age population (as % total population)	71,2	71,3	0,1	2	2	0	SK PL CY CZ RO	1,0	
	21 Unemployment rate (% labour force)	8,2	9,5	1,3	19	20	-1	AT NL LU MT CY	3,9	
Pillar IV	22 Gross debt - general government (% GDP)	50,9	55,5	4,6	14	14	0	EE LU BG RO LT	31,5	
	23 Net debt - general government (% GDP)*	17,2	22,7	5,5	17	14	3	FI EE SE BG CZ	98,5	
	24 Government budget balance (% GDP)	-7,2	-7,9	-0,7	20	25	-5	SE EE LU FI DE	-5,9	
	25 Primary balance (% GDP)	-4,7	-5,2	-0,5	21	24	-3	HU SE IT EE MT	-4,8	
	26 Tax burden (% GDP)	31,9	31,6	0,0	10	10	0	LV SK RO BG LT	1,1	
	27 Highest marginal tax rate, individual rate (%)*	40,0	32,0	-0,2	15	10	5	BG CZ LT RO SK	35	
	28 Public investment (% total public expenditure)	13,6	15,9	0,2	3	1	2	PL CZ RO BG LV	1,9	
	29 Budgetary adjustment related to age (% GDP)	N/A	-1,2	N/A	N/A	1	N/A	PL EE HU BG SE	-1,3	
	30 Net foreign assets (% GDP) *	56,8	64,8	8,0	17	16	1	NL BE DE DK FI	89,1	
Pillar V	31 Net financial assets, households (% GDP) *	38,8	42,9	4,2	19	19	0	BE IT NL FR DE	-115,4	
	32 Net financial liabilities, non financial corporations (% GDP)*	75,8	80,6	4,8	6	6	0	SK NL DE GR PL	18,2	
	33 Regulatory tier 1 capital to risk weighted assets *	11,2	13,3	2,1	20	20	0	MT LU BE BG EE	-3,9	
	34 Non performing loans to total gross loans *	4,5	7,6	3,1	24	25	-1	FI LU SE SI AT	5,9	
	35 Loans to private sector (% GDP)	52,5	50,1	-2,4	3	3	0	RO SK PL CZ HU	0,0	
	36 Bank liabilities (%GDP) *	77,0	77,0	0,0	3	3	0	SK RO PL LT BG	0	

	Five best
	Lowest third

1. Percentage points, when not indicated otherwise

* 2008/ 2009 data

** 2007/ 2008 data

PRIORITIES FOR REFORM: : ANSWERS FROM PKPP (POLAND)

	Policy Area	Concrete Recommendations	Are the proposed recommendations already in the agenda of your Government?	
			Yes	No
Priority 1	1	1) Reduction in the number of the concession and permits for the business activities; 2) Exchange of certificates for declarations in contacts with the public administration;	X	
Priority 2	16	Liquidation of the pension privileges (miners, uniformed services, farmers, prosecutors)		X
Priority 3	14	Raising the retirement age of women (60) to the level of the retirement age of men (65) and than raising the retirement age of both groups to 67		X
Priority 4	6	The adoption of the act about the renewables (being an implementation of the renewables directive)	X	
Priority 5	8	Implementing the extended accounting period for the working time (longer than 3 months)		X

- Policy areas**
1. Business Environment - Regulatory barriers to entrepreneurship
 2. Business Dynamics - Start-up conditions
 3. R&D and Innovation
 4. ICT
 5. Competition policy framework
 6. Sector specific regulation (telecom, energy)
 7. Market integration - Openness to trade and investment
 8. Active labour market policies
 9. Job protection
 10. Labour supply measures for specific groups (older workers, women...)
 11. Wage bargaining and wage-setting policies
 12. Labour market mismatch and labour mobility
 13. Making work-pay: interplay of tax and benefit system
 14. Pension and health care reforms
 15. Quality of fiscal institutions and budgetary framework
 16. Consolidation of public expenditures
 17. Public sector efficiency
 18. Public investment
 19. Tax reforms
 20. Access to bond markets
 21. Access to equity markets
 22. Venture capital and SME financing instruments
 23. Bank lending conditions
 24. Long term investment instruments