

NOVEMBER 2010 ECONOMIC OUTLOOK FOR THE EU27

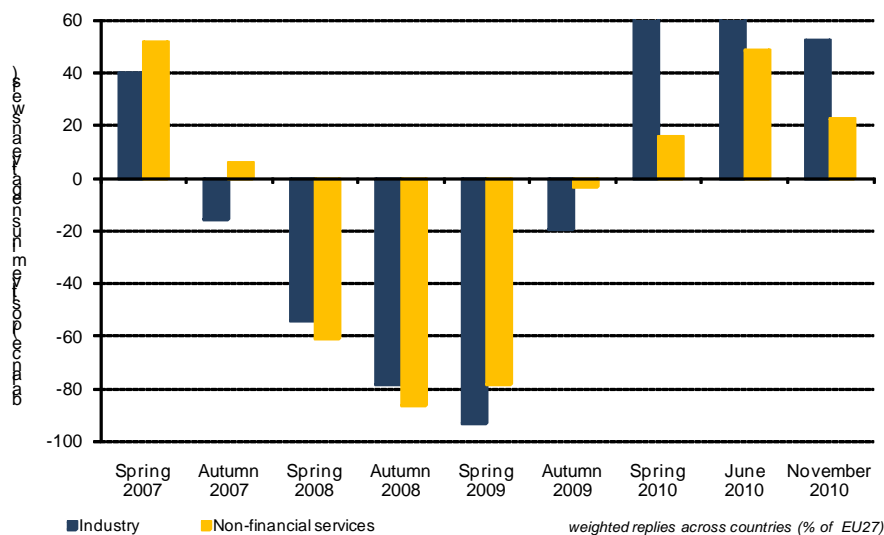
A. MAIN FORECASTS

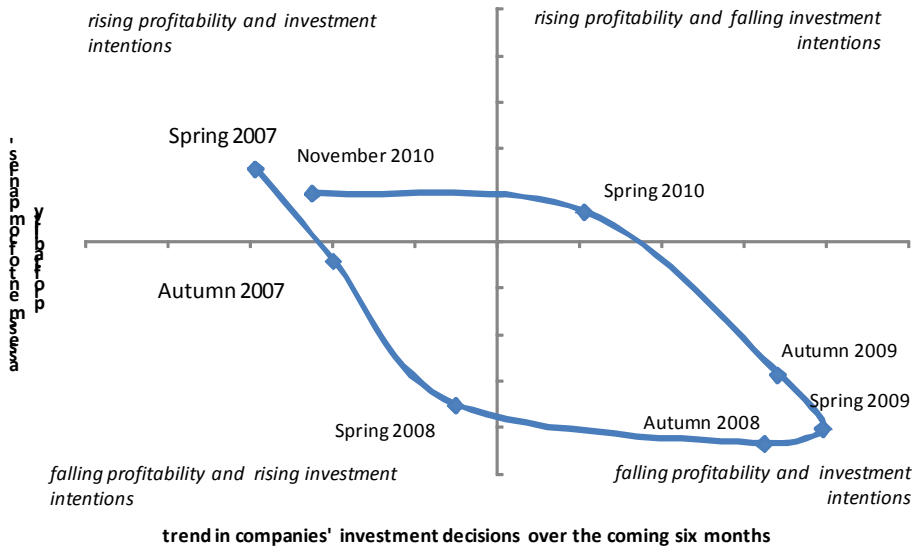
Main variables	EU27	
	2010	2011
Real GDP (annual % growth)	1,8	1,7
Inflation (%)	1,8	1,9
Unemployment (%)	9,6	9,5
Employment (%)	-0,8	0,3
Net government lending (% of GDP)	-6,9	-5,2
Gross public debt (% of GDP)	77,5	80,4

GDP components	EU27	
	2010	2011
Private consumption (%)	0,8	1,0
Public consumption (%)	0,8	-0,1
Private non-residential investment (%)	1,1	3,7
Gross fixed Capital formation	0,0	2,2
Exports (%)	9,4	6,6
Imports (%)	8,3	5,2

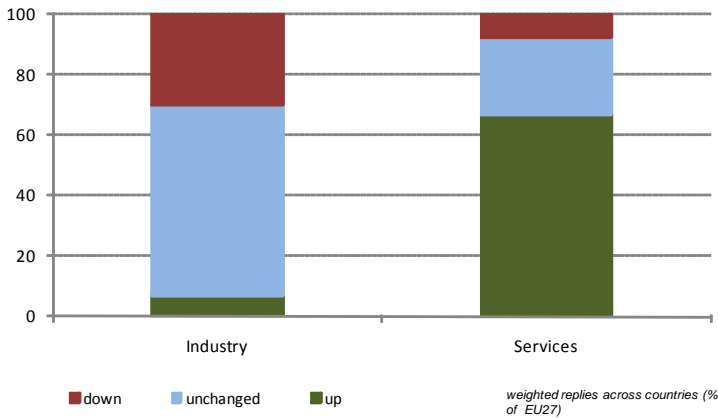
ECONOMIC SENTIMENT

Assessment business confidence



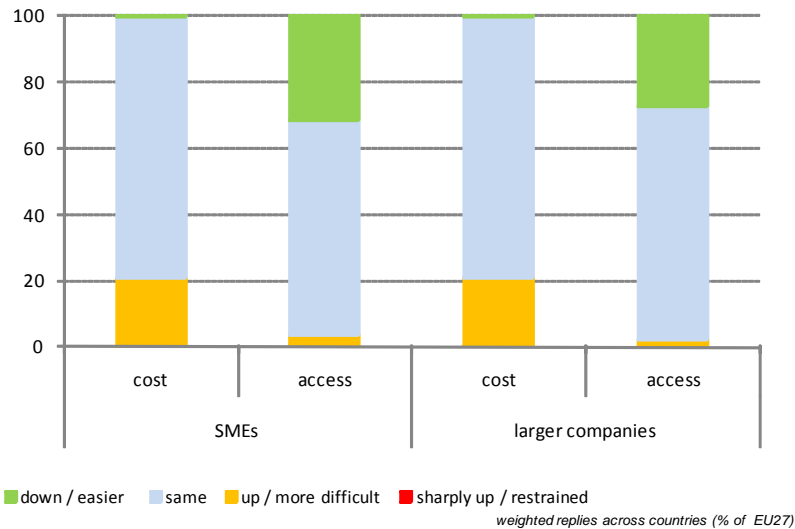


Employment intentions over the next six months



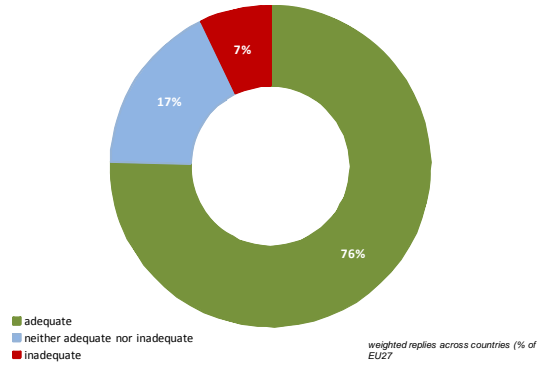
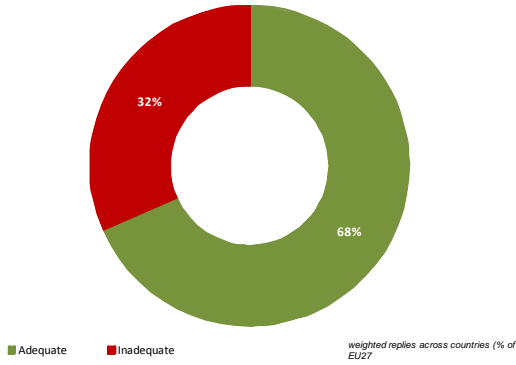
ACCESS TO FINANCE

Assessment of companies' access to finance over the next six months



Assessment of consistency between national fiscal and monetary measures

Assessment of governments' commitments to ensure sustainability of public finances



Assessment of budgetary consolidation efforts

Balance of responses between satisfactory (+) and unsatisfactory (-) progress, weighted

