

## SPRING 2010 REFORM BAROMETER - SLOVENIA

### 1. SUMMARY TABLE

| <u>Slovenia</u>   |       |       |        | Rank among 29 ** |      |        | Relative Gap             |                                 |
|---|-------|-------|--------|------------------|------|--------|--------------------------|---------------------------------|
|   | 2008  | 2009  | Change | 2008             | 2009 | Change | EU 5 top performers 2009 | Gap to EU 5 top performers 2009 |
| GDP per capita (Purchasing Power Parity - PPP)  | 22855 | 20961 | -8.3%  | 18               | 18   | 0      | LU, IE, NL, AT, BE       | -38%                            |
| GDP per capita (€ at 2000 prices)   | 12693 | 11800 | -7.0%  | 18               | 19   | -1     | LU, DK, SE, IE, UK       | -66%                            |
| Labour Utilisation (Annual hours worked per capita)                                     | 926   | 892   | -3.7%  | 3                | 2    | 1      | CY, SI, GR, CZ, PL       | 1%                              |
| Annual hours worked per person employed   | 1954  | 1925  | -1.5%  | 5                | 4    | 1      | GR, HU, PL, SI, CZ       | -5%                             |
| Employment as % of labour force (100-unemployment rate)                                 | 95.6  | 93.3  | -2.3   | 7                | 8    | -1     | NL, DK, AT, CY, LU       | -2                              |
| Labour participation (labour force as % of active population)                           | 71.8  | 72.2  | 0.4    | 16               | 15   | 1      | NL, DK, SE, DE, UK       | -8                              |
| Dependency ratio (working age population as % of total population)                      | 69.0  | 68.8  | -0.3   | 7                | 9    | -2     | SK, PL, CY, CZ, RO       | -3                              |
| Labour Productivity (GDP per hour worked, in PPP)                                       | 24.1  | 22.9  | -4.8%  | 20               | 20   | 0      | LU, BE, NL, FR, DE       | -47%                            |
| Labour Productivity (GDP per hour worked, € at 2000 prices)                             | 13.4  | 12.9  | -3.5%  | 20               | 20   | 0      | LU, SE, BE, DK, FR       | -73%                            |
| Capital deepening (capital stock per hour worked)*                                      | N/A   | N/A   | N/A    | N/A              | N/A  | N/A    | IE, FR, LU, AT, SE       | N/A                             |
| Total Factor Productivity (level of economic efficiency per hour worked)*               | N/A   | N/A   | N/A    | N/A              | N/A  | N/A    | LU, UK, DK, SE, BE       | N/A                             |
| Corporate Investment (private investment excluding non-residential, % GDP)              | 12.6  | 7.8   | -4.7   | 13               | 23   | -10    | BE, RO, AT, DK, SK       | -5.3                            |
| Current Account Balance (as % GDP)  | -6.1  | -0.8  | 5.3    | 18               | 14   | 4      | LU, SE, LV, DE, EE       | -7.1                            |
| Export market share measured in volume relative to main 35 trading partners (from 2000) | 31.9  | 23.4  | -8.4   | 7                | 8    | -1     | RO, LT, HU, CZ, PL       | -31.3                           |
| Unit labour Costs relative to main 35 trading partners (from 2000)                      | 17.9  | 23.0  | 5.1    | 23               | 24   | -1     | DE, PL, AT, SE, GR       | 30.1                            |
| Government gross debt (as % GDP)  | 22.5  | 35.1  | 12.6   | 7                | 9    | -2     | EE, LU, BG, RO, LT       | 17.2                            |
| Net lending/net borrowing of general government (as % GDP)                              | -1.8  | -6.3  | -4.5   | 13               | 18   | -5     | BG, DK, SE, LU, FI       | -4.4                            |
| Required budgetary adjustment related to ageing (as % GDP)                              | N/A   | 5.7   | N/A    | N/A              | 25   | N/A    | PL, EE, HU, BG, SE       | 5.6                             |
| Public Investment (as % total public expenditure)                                       | 11.2  | 10.1  | -1.1   | 9                | 10   | -1     | BG, RO, EE, CZ, PL       | -6.3                            |
| Tax burden (as % GDP)   | 37.3  | 38.0  | 0.6    | 16               | 19   | -3     | LV, RO, IE, SK, LT       | 10.1                            |

**Note:** Labour utilisation and productivity are a product of its sub-components.

\* Rank refers to EU15 \*\* EU 27, Norway and Switzerland