BUSINESSEUROPE



Spring 2007 Economic Outlook for Finland: Answers from EK

MAIN FORECAST						
MAINTOREGADI		2006	2007	2008		
Real GDP growth		4,6	2,7	2,3		
Consumer price inflation		1,6	1,8	1,8		
Unemployment rate		7,7	7,5	7,2		
Employment growth		1,4	0,7	0,4		
Components of aggregate demand						
Annual % change		2006	2007	2008		
Private consumption		3,2	2,4	2,3		
Public consumption		1,9	1,9	1,8		
Investment (Gross fixed capital form	nation)	5,9	5,2	5,0		
Exports		10,4	6,5	3,8		
Imports		7,2	7,2	4,5		
ECONOMIC SENTIMENT						
Question 1	Positive	Negative	Unchanged			
Trend in business climate over the		-	Industry			
next 6 months			Services			
	B	N /				
Question 2	Positive	Negative	Unchanged			
Trend in profitability over the next 6			Industry			
months			Services			
Question 3	Increase (faster pace)	Increase (slower pace)	Unchanged	Decrease (slower pace)	Decrease (faster nace)	
		ouse (sioner pace)	Chonangea	- soi suse (sionei pace)	- source (ruster pade)	
Trend in investment over the next 6	Industry					
months (compared to the last 12			Services			
months)						
Question 4	Replacement	Extension	Rationalisation	Innovation		
Driving force behind investment						
decisions in the next six months	Same	Up	Same	Same		
Question 5	Positive	Negative	Unchanged			
Trend in consumer confidence over						
the next 6 months			yes			
Question 6	Industry: past 6 months	Industry: next 6 months	Services: past 6 months	Services: next 6 months		
Overall trend in employment	Same	Same	Up	Up		
			-1	- F		
Question 7	Higher / more difficult	Same	Lower / less difficult			
	-	Same	Lower / less difficult			
Compared to 6 months ago, SME's	Higher / more difficult Cost	Same	Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business	-	Same	Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development	-		Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development MAIN RISKS	Cost		Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development MAIN RISKS Question 8	-		Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development MAIN RISKS Question 8 Above which level of dollar /euro	Cost Dollar per euro		Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development MAIN RISKS Question 8 Above which level of dollar /euro will the European economy be	Cost		Lower / less difficult			
Compared to 6 months ago, SME's cost/access to capital for business development MAIN RISKS Question 8 Above which level of dollar /euro	Cost Dollar per euro 1,45		Lower / less difficult			
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