

2nd Competitiveness Day



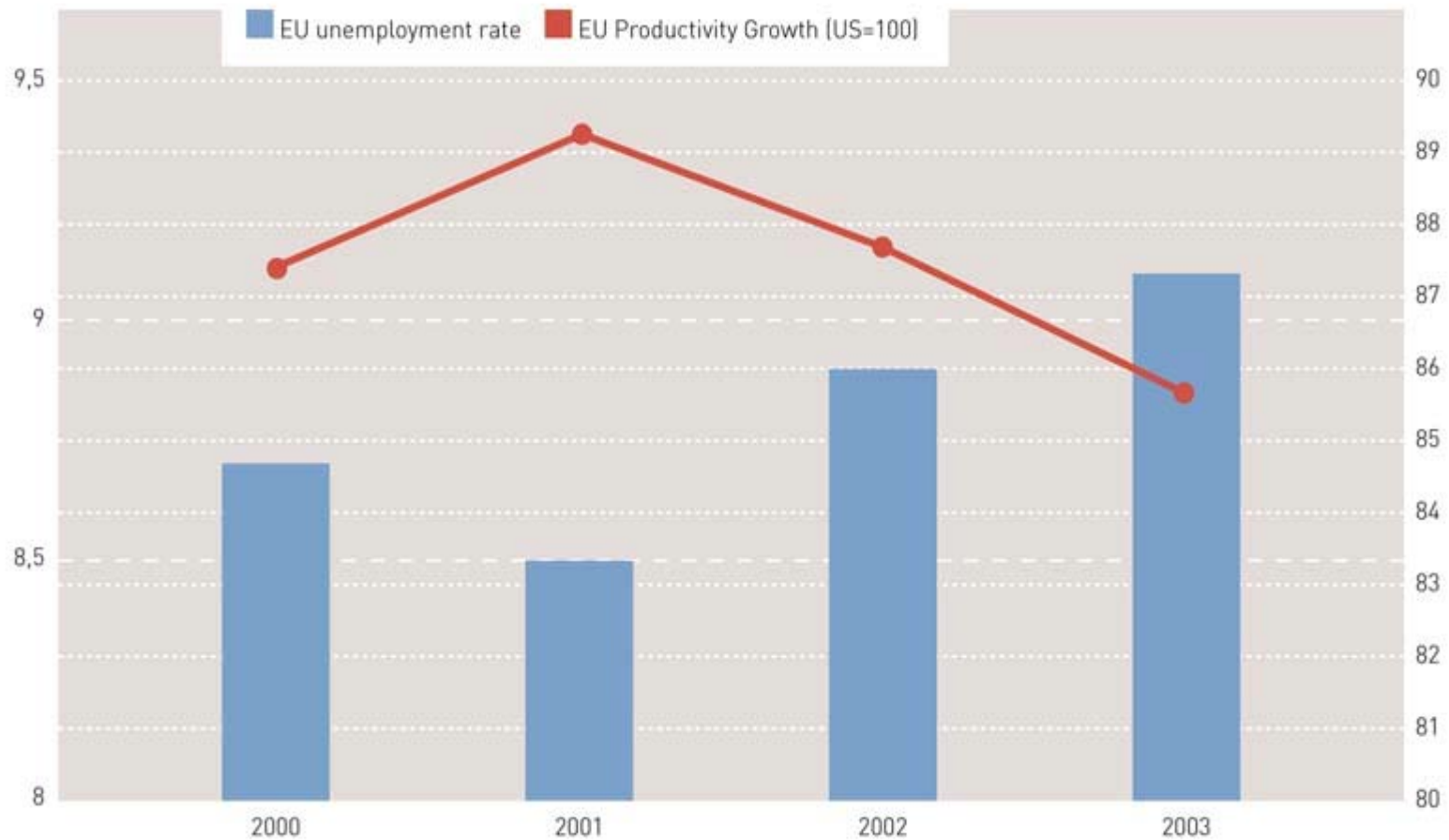
« How to boost competitiveness by 2010:

Lisbon mid-term review »

Philippe de Buck

UNICE Secretary General

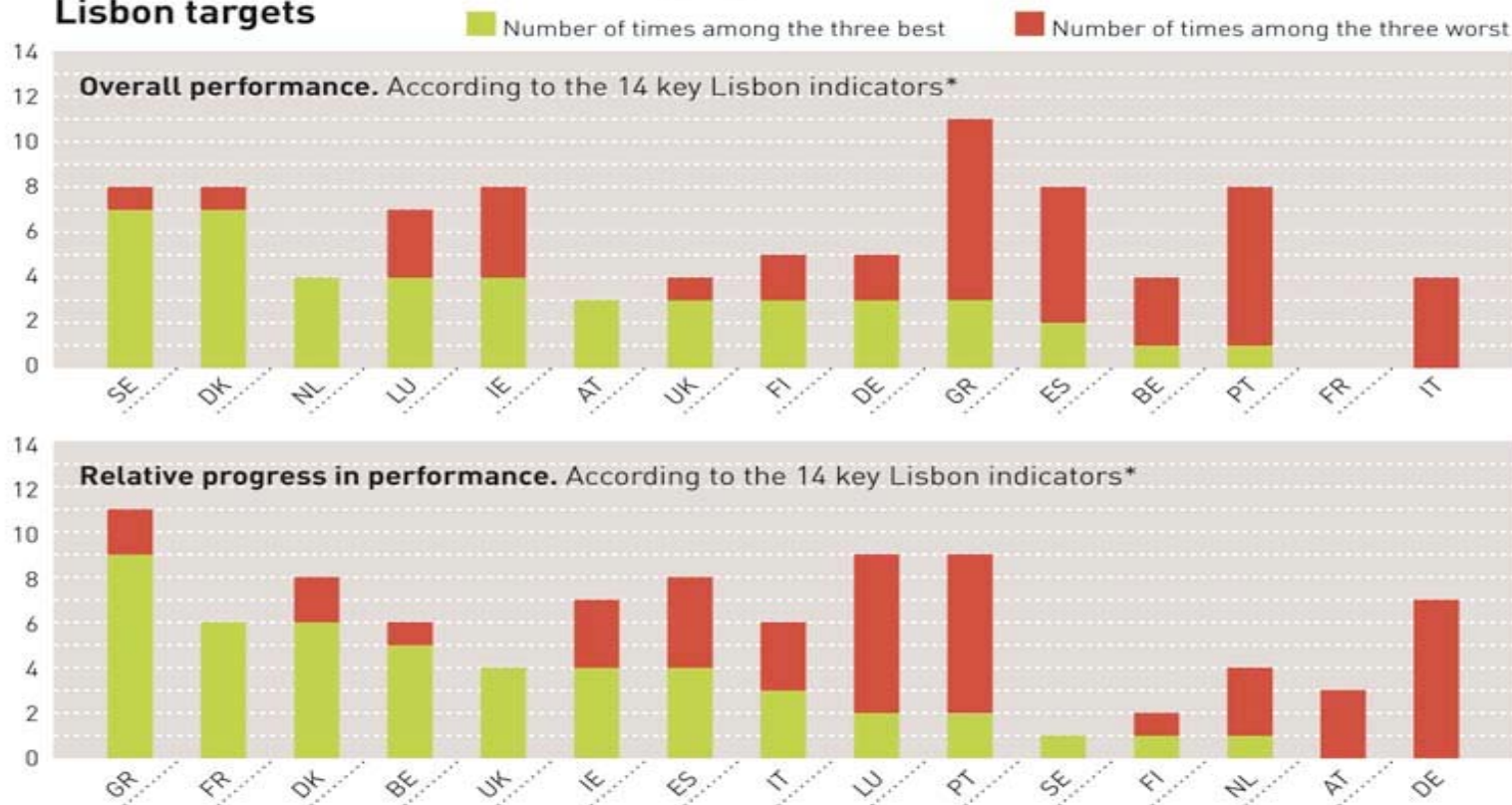
It is all about productivity and employment



Source: Eurostat

Implement the Lisbon Strategy at national level

Overall performance and relative progress of EU15 Member States on the Lisbon targets

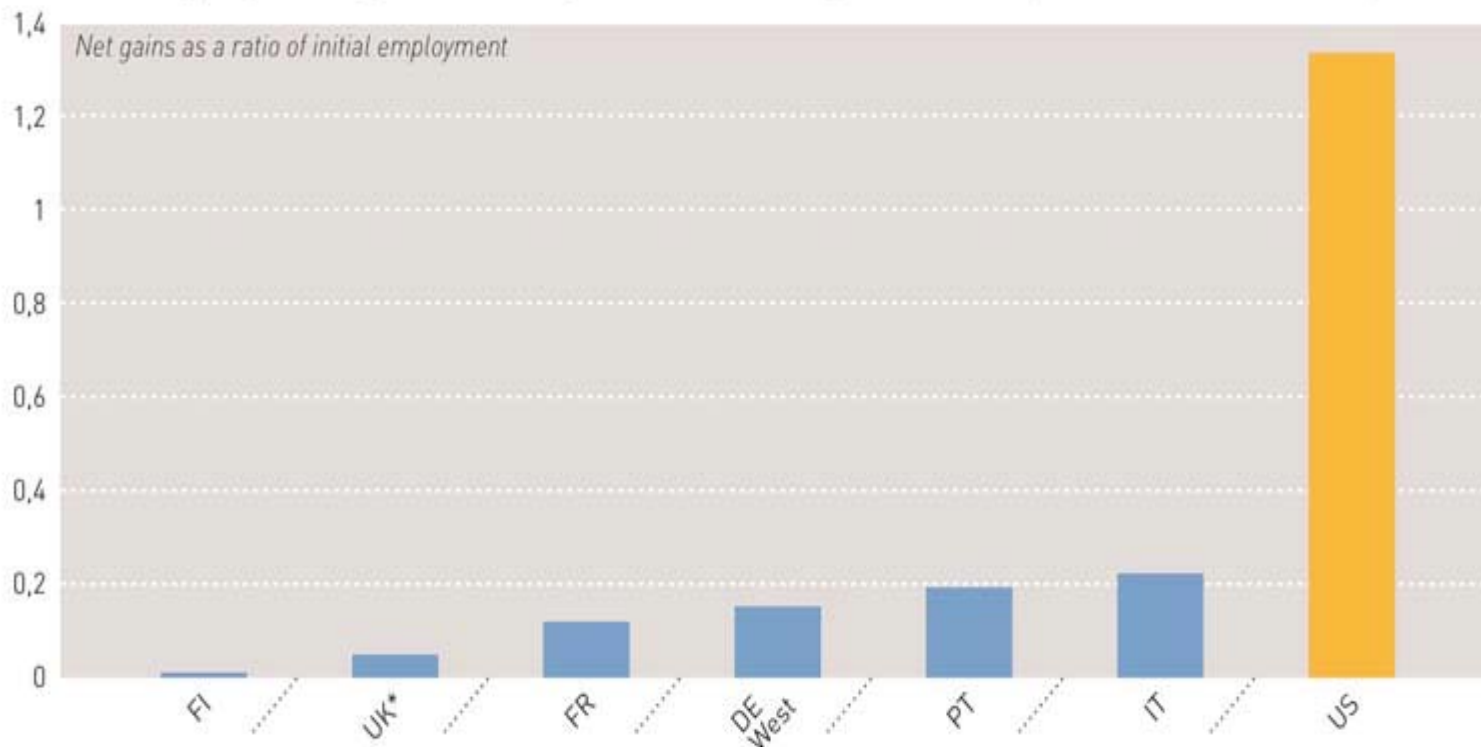


Source: UNICE average with data from the Kok report

* Structural indicators: GDP per capita in PPS, labour productivity, employment rate, employment rate of older workers (%), educational attainment (20-24) (%), research and development expenditure (% of GDP), business investment (% GDP); comparative price levels (EU 15=100), at-risk-of-poverty rate (%), long-term unemployment (%), dispersion of regional employment rates, greenhouse gas emissions, energy intensity of the economy, volume of transport.

Create more growth and employment

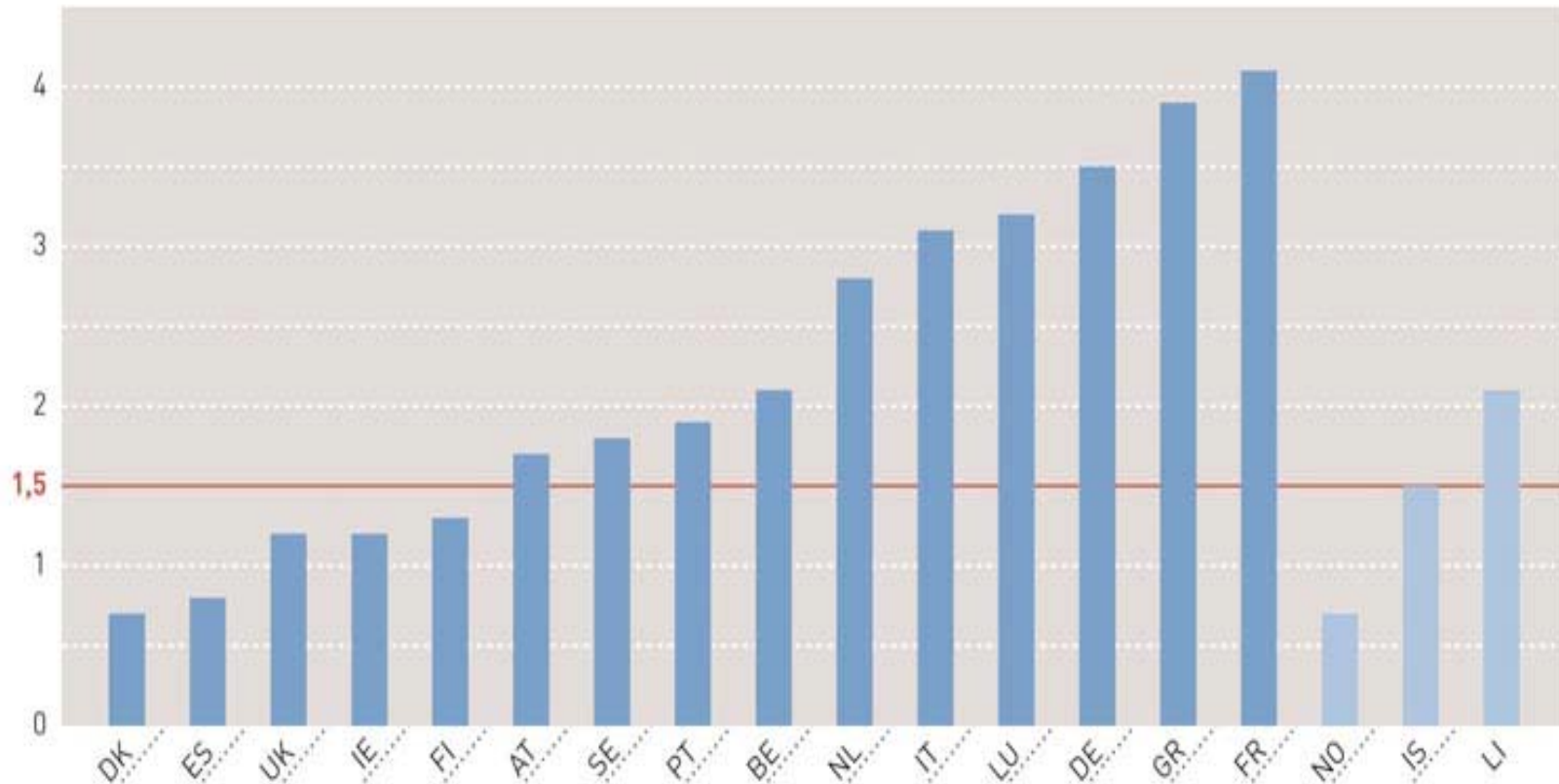
Net employment gains among manufacturing firms two years after creation, 1990s



* Net employment data for the UK refers to cohorts of firms that entered the market in the 1985-1990 period.

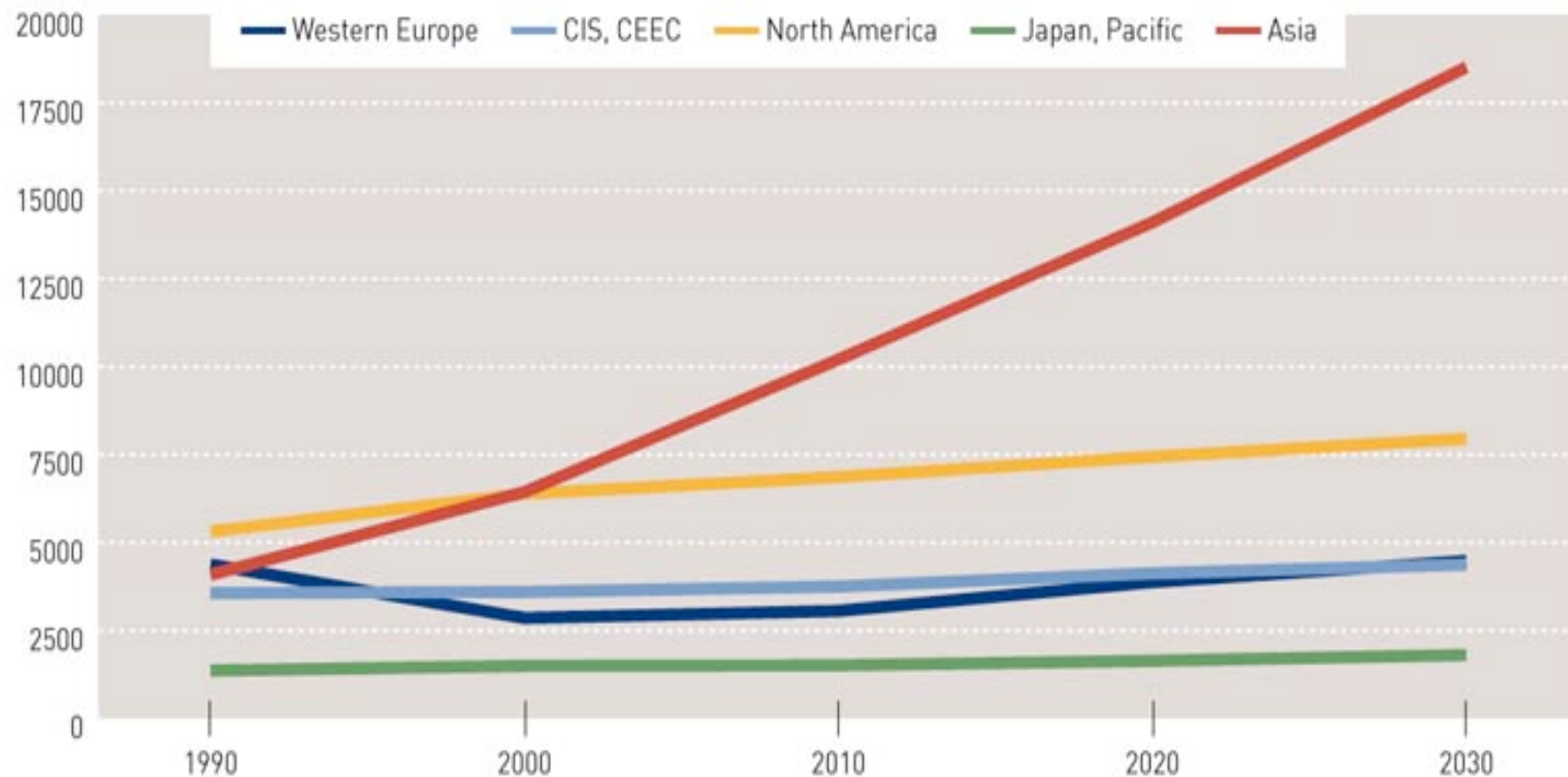
Source: OECD.

Deficit in transposing EU legislation, 2004



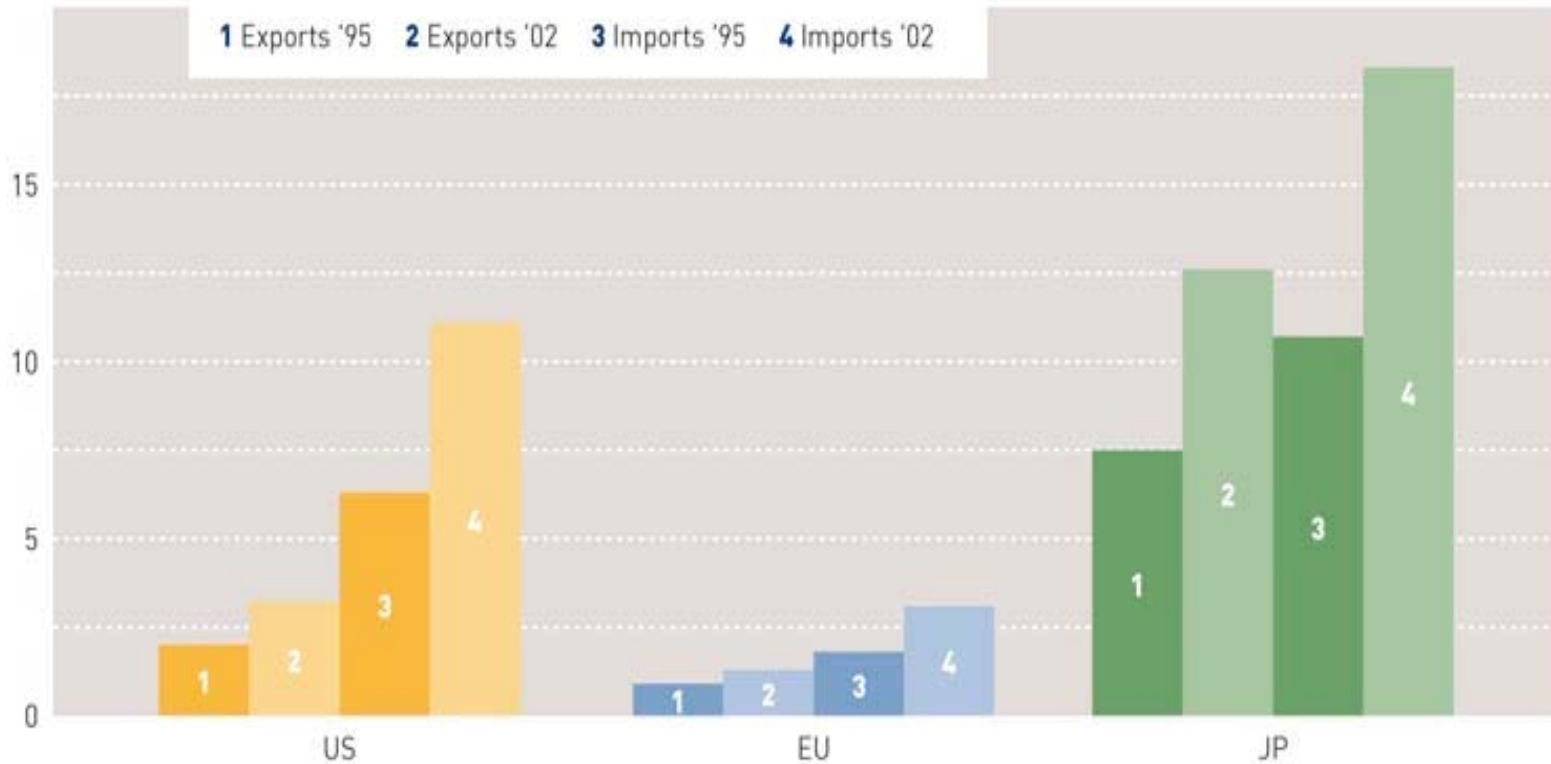
Source: Internal Market Scoreboard.

CO₂ Emissions (M/Tonnes) - Projections



Source: European Commission, "Energy and Technology Trends to 2030" (2003)

Trade with China as share of total Exports and Imports



Source: World Bank, 2003

Mid-term review = focus on 3 major issues

- Competitiveness for sustainable development
- National ownership and naming, faming, blaming
- Competitiveness Council is the guardian